



TouchWorks® EHR Q1 Update Webinar

Bringing next-level healthcare within reach

February 19, 2025

SAFE HARBOR

The following demonstration reflects generally available features and functionality and also includes a demonstration of features and functionality that Altera currently anticipates including in future solution releases. The development, release and timing of any future features or functionality remains at the sole discretion of Altera and should not be relied upon in making purchasing decisions. Please contact your Altera account executive or refer to the related solution documentation for more specific details on the timing and anticipated functionality in future solution releases. Your Altera account executive can also assist in identifying the environment, implementation and configuration specifications that are required for the solutions to perform as demonstrated.

Housekeeping



Recorded session, listening-only mode, lines are muted by default



Ask questions via Q&A panel or **'Raise your hand'** option to ask questions live



Switch to full screen to maximize your view and optimize your virtual experience



Watch for a follow-up email containing the webinar recording or visit our webinar page

Agenda

February 19, 2025

01

Product Updates

Sean Schulz, VP Operations

Angie Pope, Director Solutions Management

Aaron Armstead, Director Solutions Management – Regulatory

02

Regulatory Updates

Aaron Armstead, Director Solutions Management

03

Scheduling

Sean Schulz, VP Operations

04

Connecting with you

Beth Thomson, VP Client Success

05

Q&A

Product Updates

Sean Schulz, VP Operations

Angie Pope, Director Solutions Management

Aaron Armstead, Director Solutions Management – Regulatory

Note+

Note+

with Ambient Listening



Microsoft Azure AI Speech

Note+

with Ambient Listening

Note+

with Ambient Listening

Microsoft Azure AI Speech

Altera's AI orchestration platform

Best of Breed AI models from OpenAI,
Google and Anthropic

Note+

with Ambient Listening

Microsoft Azure AI Speech

Altera's AI orchestration platform

Best of Breed AI models from OpenAI,
Google and Anthropic

Medicomp Quippe used as a
foundational source of truth for AI

Note+

Note+

Your Way

Note+

Your Way

Ambient Listening

Voice-to-Text

TouchWorks Structured Forms

TouchWorks Macros

Free Text Entry

Normalizes data to standards like
SNOMED and LOINC

Note+

Your Way

Note+

Your Way



Note+

Your Way



Note+

Your Way



Note+

Your Way



Note+

Major 2025 Project Updates



Note+

- On target for planned GA
- Pilot Phase continues
- Intelligent automation of structured clinical note, Codified data
- Medcin:
 - Phased approach (Problems)
 - Customer data conversion – SIG in process



Scan

- On target for planned GA
- Prepare now with clean up activities
- Pre-upgrade activities will be initiated to validate clean up of unmapped folders



Client Enhancements

- Initiative underway to deal with the backlog of submitted ideas
- Client review period ended 1/17
- Analysis underway
- Client voting in Q2

Regulatory Updates

Aaron Armstead, Director – Solutions Management

Key Regulatory Updates



2025 Reporting Year

REQUIRED

**for compliance
by July 4, 2025**

- **TouchWorks Version 2024.3** or higher
AND
- **FHIR R4 Version 24.5** or higher



FHIR R4

**Client FHIR R4 Checklist:
your endpoints must be,**

- Active
- Accessible
- Available



Regulatory Outlook

**Committed to Exceeding
Regulatory Standards**

- Presidential Changes
- Increasingly more complex landscape

TouchWorks Regulatory Rally Series

Mar 20, 2025 @ Noon EST

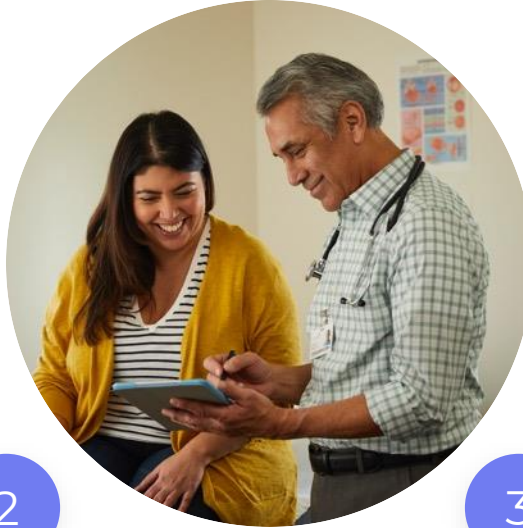
[Registration Link](#)

Certification Program
Updates

1

Maintain a Strong Focus on
Regulatory Standards

2



4

Partner Collaborations.
We are in this together!

3

Overcommunication, unified
alignment!

Regulatory Project Sequencing



- Prerequisite Project
- **Server 2025** (or 2022)
- **SQL 2022**
- No TW Version Change
- COE & Control Plane
- 4 to 8-week project

- In-Place
- No COE
- 8-week project

- Beginning Jan 1st
- Ending Dec 31st
- PI: Choose Best 180d
- Quality: Full-Year

- In-Place
- No COE
- 8-week project

Connecting with You

Beth Thompson, VP Client Success

Visit us at

HIMSS[®] 25

March 3-6 | Las Vegas

Booth 2532

alterahealth.com/himss25



Altera at HIMSS25



A new vision
and **next-level
conversation**


March 3-6 | Booth 2532

[BOOK A MEETING](#)



“Viva Altera”
Happy Hour!

Tuesday, March 3-6
4:30-5:30 p.m. | Booth 2532





HCTC
2025

Save the Date!

HCTC 2025



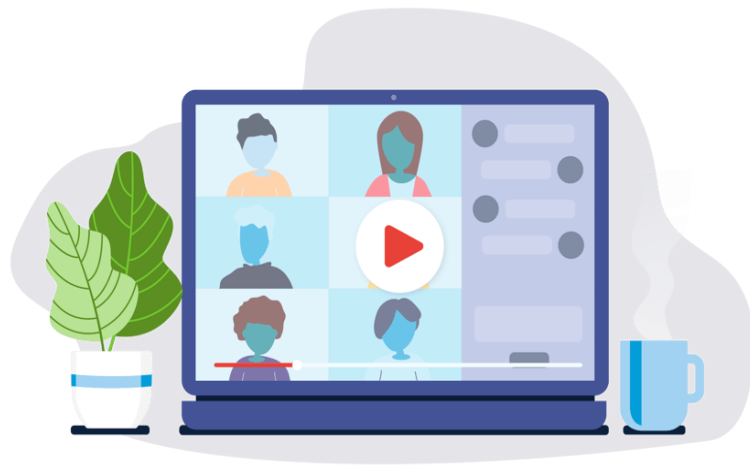
Gaylord Pacific | San Diego, CA
Dec. 2 - 4, 2025



Mark your calendar for 2025 webinar dates!

- The third Wednesday of the second month in each quarter.
- Save these dates:

	Dates
Q1	Feb. 19, 2025, 12-1 PM ET
Q2	May 21, 2025, 12-1 PM ET
Q3	Aug. 20, 2025, 12-1 PM ET
Q4	Nov. 19, 2025, 12-1 PM ET



- [2025 webinar series website link](#)



QUESTIONS?



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