



# TouchWorks® EHR Q1 Update Webinar

*Bringing next-level healthcare within reach*

February 19, 2025

## SAFE HARBOR

The following demonstration reflects generally available features and functionality and also includes a demonstration of features and functionality that Altera currently anticipates including in future solution releases. The development, release and timing of any future features or functionality remains at the sole discretion of Altera and should not be relied upon in making purchasing decisions. Please contact your Altera account executive or refer to the related solution documentation for more specific details on the timing and anticipated functionality in future solution releases. Your Altera account executive can also assist in identifying the environment, implementation and configuration specifications that are required for the solutions to perform as demonstrated.

# Housekeeping



Recorded session,  
listening-only mode, lines are muted by default



Ask questions via Q&A panel or 'Raise your hand' option to ask questions live



Switch to full screen to maximize your view and optimize your virtual experience



Watch for a follow-up email containing the webinar recording or visit our webinar page

# Agenda

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February 19, 2025



- 01** Product Updates  
*Sean Schulz, VP Operations*  
*Angie Pope, Director Solutions Management*  
*Aaron Armstead, Director Solutions Management – Regulatory*
- 02** Regulatory Updates  
*Aaron Armstead, Director Solutions Management*
- 03** Scheduling  
*Sean Schulz, VP Operations*
- 04** Connecting with you  
*Beth Thomson, VP Client Success*
- 05** Q&A

# Product Updates

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Sean Schulz, VP Operations

Angie Pope, Director Solutions Management

Aaron Armstead, Director Solutions Management – Regulatory

# Note+

# Note+

*with Ambient Listening*



Microsoft Azure AI Speech

# Note+

*with Ambient Listening*

# Note+

*with Ambient Listening*

Microsoft Azure AI Speech

Altera's AI orchestration platform

Best of Breed AI models from OpenAI,  
Google and Anthropic

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*with Ambient Listening*

Microsoft Azure AI Speech

Altera's AI orchestration platform

Best of Breed AI models from OpenAI,  
Google and Anthropic

Medicomp Quippe used as a  
foundational source of truth for AI

# Note+

# Note+ *Your Way*

# Note+ *Your Way*

Ambient Listening

Voice-to-Text

TouchWorks Structured Forms

TouchWorks Macros

Free Text Entry

Normalizes data to standards like  
SNOMED and LOINC

# Note+ *Your Way*

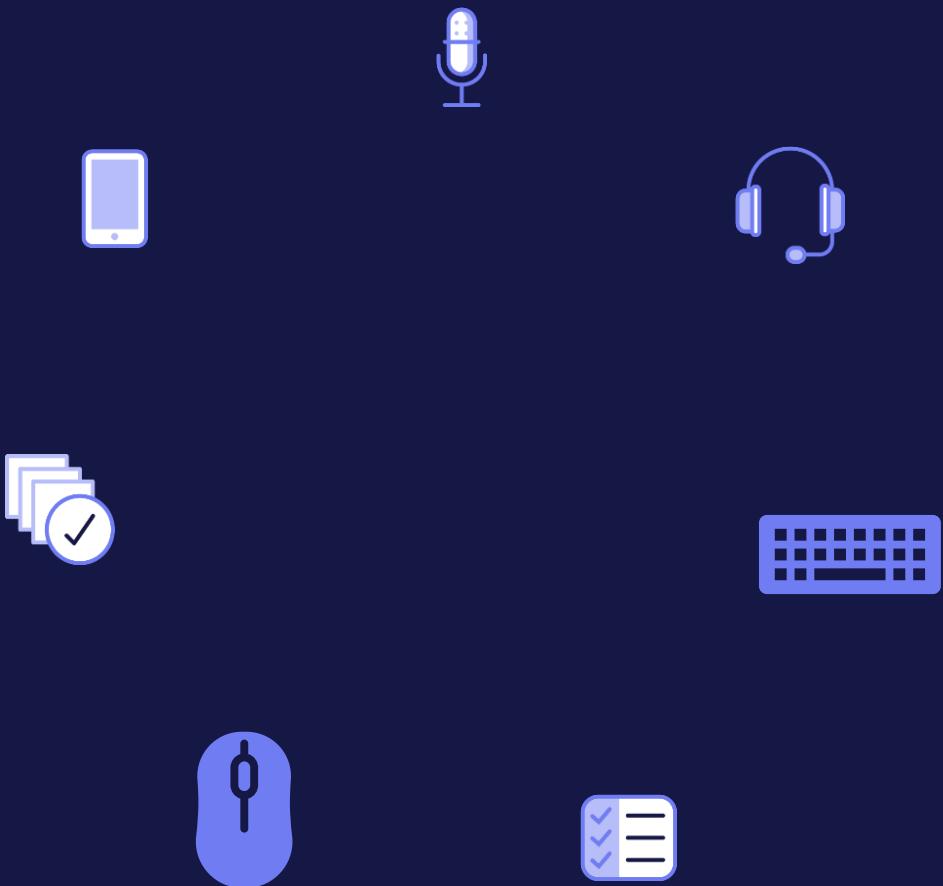
# Note+ *Your Way*



# Note+ *Your Way*



# Note+ *Your Way*



# Note+ *Your Way*



# Note+

# Major 2025 Project Updates



## Note+

- On target for planned GA
- Pilot Phase continues
- Intelligent automation of structured clinical note, Codified data
- Medcin:
  - Phased approach (Problems)
  - Customer data conversion – SIG in process



## Scan

- On target for planned GA
- Prepare now with clean up activities
- Pre-upgrade activities will be initiated to validate clean up of unmapped folders



## Client Enhancements

- Initiative underway to deal with the backlog of submitted ideas
- Client review period ended 1/17
- Analysis underway
- Client voting in Q2

# Regulatory Updates

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Aaron Armstead, Director – Solutions Management

# Key Regulatory Updates



## 2025 Reporting Year

**REQUIRED**  
for compliance  
by July 4, 2025

- **TouchWorks Version 2024.3** or higher  
AND
- **FHIR R4 Version 24.5** or higher



## FHIR R4

**Client FHIR R4 Checklist:**  
**your endpoints must be,**

- Active
- Accessible
- Available



## Regulatory Outlook

**Committed to Exceeding  
Regulatory Standards**

- Presidential Changes
- Increasingly more complex landscape

# TouchWorks Regulatory Rally Series

## Mar 20, 2025 @ Noon EST

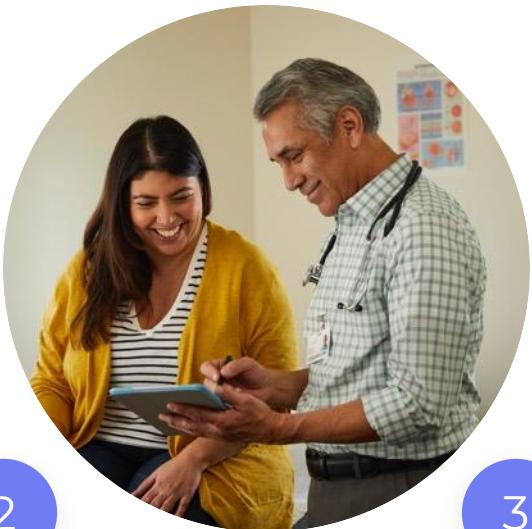
[Registration Link](#)

Certification Program  
Updates

1

Maintain a Strong Focus on  
Regulatory Standards

2



4

Partner Collaborations.  
**We are in this together!**

3

Overcommunication, unified  
alignment!

# Regulatory Project Sequencing



- Prerequisite Project
- **Server 2025** (or 2022)
- **SQL 2022**
- No TW Version Change
- COE & Control Plane
- 4 to 8-week project
- In-Place
- No COE
- 8-week project
- Beginning Jan 1<sup>st</sup>
- Ending Dec 31<sup>st</sup>
- PI: Choose Best 180d
- Quality: Full-Year
- In-Place
- No COE
- 8-week project

# Connecting with You

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Beth Thompson, VP Client Success

Visit us at

**HIMSS<sup>®</sup> 25**

March 3-6 | Las Vegas

Booth 2532

[alterahealth.com/himss25](http://alterahealth.com/himss25)



# Altera at HIMSS25





Save the Date!

# HCTC 2025

*Gaylord Pacific | San Diego, CA*

*Dec. 2 - 4, 2025*

# Mark your calendar for 2025 webinar dates!

- The third Wednesday of the second month in each quarter.
- Save these dates:

	<b>Dates</b>
<b>Q1</b>	<b>Feb. 19, 2025, 12-1 PM ET</b>
<b>Q2</b>	<b>May 21, 2025, 12-1 PM ET</b>
<b>Q3</b>	<b>Aug. 20, 2025, 12-1 PM ET</b>
<b>Q4</b>	<b>Nov. 19, 2025, 12-1 PM ET</b>



- [2025 webinar series website link](#)



# QUESTIONS?



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[alterahealth.com](http://alterahealth.com)